

July 19, 2021

<b>The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 542773</b>	<b>The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5 th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLSEC</b>
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Dear Sir,

**Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended June 30, 2021**

Please find enclosed herewith Reconciliation of Share Capital audit certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

**For IIFL Securities Limited**



**Meghal Shah  
Company Secretary**

Encl: a/a

**IIFL Securities Limited**

Corporate Identity Number: **L99999MH1996PLC132983**

**Regd. Office:** IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604  
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: [secretarial@iifl.com](mailto:secretarial@iifl.com) • Website: [www.iiflsecurities.com](http://www.iiflsecurities.com)

## Company Secretaries

Ref \_\_\_\_\_

UDIN: F004554C000655886

To,  
The Board of Directors,  
**IIFL Securities Limited**  
IIFL House, Sun Infotech Park,  
Road No. 16V, Plot No. B-23, MIDC,  
Thane Industrial Area, Wagle Estate,  
Thane – 400604.

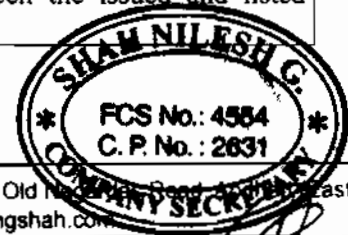
Dear Sir(s),

**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.**

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by M/s. **IIFL Securities Limited** (hereinafter referred to as “the Company”) and M/s. **Link Intime India Pvt. Ltd.**, the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	30.06.2021	
2	ISIN	INE489L01022	
3	Face Value	Equity Shares of Rs. 2/- each.	
4	Name of the Company	<b>IIFL Securities Limited</b>	
5	Registered Office Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane – 400 604.	
6	Correspondence Address	6 <sup>th</sup> Floor, Ackruti Center Point, Central Road, Marol MIDC, Andheri (E), Mumbai-400 093	
7	Telephone & Fax Nos.	Tel. Nos.: 4249 9000, Fax No.: 26850451	
8	Email Address	secretarial@iifl.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		<b>Number of Shares</b>	
10	Issued Capital	30,29,54,545	<b>% of Total Issued Capital</b>
11	Listed Capital (Exchange-wise) (as per company records)	BSE 30,29,35,330 NSE 30,29,35,330	
12	Held in dematerialized form in CDSL	16456837	05.43
13	Held in dematerialized form in NSDL	286224773	94.48
14	Physical	272935	00.09
15	Total No. of shares (12+13+14)	30,29,54,545	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	Since the Company has received the Listing Approval for the ESOP allotment made on 12.06.2021 post completion of the Quarter, there is a difference between the issued and listed capital.	



# NILESH G. SHAH

B.Com., LLB (G), F.C.S.

## Company Secretaries

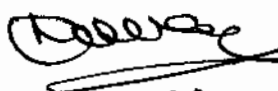
Ref 17 Certifying the details of changes in share capital during the quarter under consideration as per Table Below:

Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
ESOP Allotment Dated 12.06.2021	19215	Listing Approval from NSE & BSE w.e.f. 15.07.2021	NSE BSE Wef 15.07.2021	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
<b>Total No. of Demat request</b>			<b>No. of Request</b>	<b>No. of shares</b>	<b>Reasons for delay</b>	
Confirmed after 21 Days (From the date of receipt of DRF by RTA)			---	---	---	
Pending for more than 21 days (From the date of receipt of DRF by RTA)			---	---	---	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		<b>Ms. Meghal Shah</b> Tel. Nos.: 022 6272 7000 Fax No.: 4060 9049			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		<b>Nilesh G. Shah (C.S.) - FCS-4554, C.P. No. 2631</b> 1011/C, 10 <sup>th</sup> Floor, Shivam Centrum, Sahar Road, Next to D'Mart, Andheri (E), Mumbai - 400 069. Tel. 2820 3582 / 2820 7824			
24	Appointment of common agency for share registry work If yes (name & address)		<b>Link Intime India Private Limited</b> C-101, 1 <sup>st</sup> Floor, 247 Park, Lal Bahadur Shastri Marg. Vikroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): N.A					

**Note:** Due to COVID-19 outbreak and Lockdown situation, this Certificate has been issued relying on the certificate, information, details, data, documents and explanation provided by the Company and its officers, agents and authorized representatives and Registrar and Transfer Agent in electronic form, without physically verifying at their office.

Place : Mumbai  
Date : 19.07.2021



  
SHAH NILESH G.  
Company Secretary  
FCS No. 4554 C.P. No. 2631