

January 25, 2023

To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 542773

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for the Scheme of Arrangement between IIFL Securities Limited ("Demerged Company" or "Company") and 5paisa Capital Limited ("Resulting Company") and their respective shareholders and creditors ("Scheme")

Ref: Report on Complaints in terms of Para I(A)(6) of the SEBI Master Circular No. SEBI/HO/CFD/DIL1/CIR/P/2021/0000000665 dated 23 November 2021 as amended from time to time ("SEBI Master Circular")

Dear Sir/ Madam,

This is in reference to the Scheme filed by the Company under Regulation 37 of the SEBI Listing Regulations with BSE Limited ("BSE") on December 26, 2022.

As per Para I(A)(6) of the SEBI Master Circular, the Company is, *inter-alia*, required to submit a 'Report on Complaints' containing the details of complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of uploading of the draft Scheme and related documents on the website of the relevant stock exchange.

The period of 21 days from the date of uploading of the draft Scheme along with related documents by BSE on its website i.e., January 2, 2023, has expired on January 23, 2023, accordingly, we attach herewith a 'Report on Complaints', as **Annexure - I** to this letter.

The Report on Complaints is also being uploaded on the website of the Company, i.e., <https://www.iiflsecurities.com/>, as per requirement of the aforementioned said SEBI Master Circular.



IIFL Securities Limited

Corporate Identity Number: L99999MH1996PLC132983

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com



IIFL SECURITIES

We request you to take the above on record as compliance under the applicable provisions of the SEBI Listing Regulations and SEBI Circulars.

Thanking You

Yours faithfully,

For IIFL Securities Limited

Meghal Shah

Company Secretary

Membership No. - A53569



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IIFL SECURITIES

Annexure – I

COMPLAINTS REPORT

Period of Complaints: January 2, 2023 to January 23, 2023

PART A

| Sr. No. | Particulars | Number |
|---------|--|--------|
| 1. | Number of complaints received directly | 0 |
| 2. | Number of complaints forwarded by Stock Exchanges / SEBI | 0 |
| 3. | Total Number of complaints/comments received (1+2) | 0 |
| 4. | Number of complaints resolved | 0 |
| 5. | Number of complaints pending | 0 |

PART B

| Sr. No. | Name of complainant | Date of Complaint | Status (Resolved / Pending) |
|---------|---------------------|-------------------|--------------------------------|
| NA | | | |

For IIFL Securities Limited

Meghal Shah

Company Secretary

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